

South Placer Estate Planning Council 2017 Presentation Schedule

Meeting Date	Speaker
Tuesday, January 17	Elizabeth Dodson <i>Digital Home Inventory Management</i>
Tuesday, February 21	Greg Sazima, M.D. <i>Stress Management for Professionals</i>
Tuesday, March 21	Jim Huyck, Public Benefits Consultant/Advocate <i>Public Benefit Advocacy for People with Developmental and Other Disabilities</i>
Tuesday, April 18	Diane Sansom, Founder of Opus5 Ellwood Jones of Capital Region Financial Group Craig Hettrich, President of Renaissance Executive Forums <i>Lifecycle of a Business Owner</i>
Tuesday, May 16	Christopher Zeger, MD Kaiser Permanente Psychiatrist / Addictionologist <i>Understanding Substance Abuse & Cannabis Laws to Protect Clients & Professional Competence</i>
Tuesday, June 20	MIXER
Tuesday, July 18	Gordon Fowler, President & CEO of 3Fold Communications <i>Bridging the Generation Gap with Clients & Colleagues</i>
Tuesday, August 15	John Melrose, Veteran Service Officer for Placer County <i>VA Benefit Updates & 2018 Forecast</i>
Tuesday, September 19	Heather Gross, Esq., US Bank Private Client Reserve <i>Special Needs Trust Administration</i>
Tuesday, October 17	CalABLE Executive Director & Margaret Heiser Fulton, Esq. <i>CalABLE: A New Tax-Advantaged Savings Tool for People with Disabilities</i>
Tuesday, November 21	No Meeting
Tuesday, December 5	MIXER